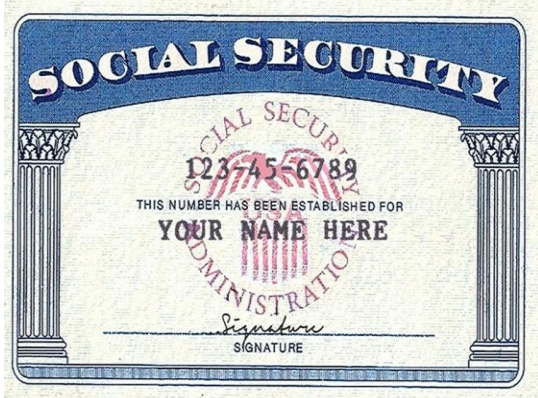


Documents for FAFSA

If you and your contributor have any of the following:

- **Social Security Number**

Found on Social Security card



- **USCIS Number** (if you are not a U.S. citizen)

Found on Green Card (Permanent Residence Card)



- **Federal Income Tax Returns, W-2s, and other records of money earned**

- Copy of **your Tax Return** (2024 for 2026-27 and 2025 for 2027-28)
(Most often a 1040, 1040A, or 1040EZ)

Note: You may be able to transfer your federal tax return information into your FAFSA using the IRS Data Retrieval Tool.

Filing Status [] Single [] Married filing jointly [] Married filing separately (MFS) [] Head of household (HOH) [] Qualifying surviving spouse (QSS)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial Last name Your social security number
If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street), if you have a P.O. box, see instructions. Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code
Foreign country name Foreign province/state/country Foreign postal code
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. [] You [] Spouse

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) [] Yes [] No

Standard Deduction Someone can claim: [] You as a dependent [] Your spouse as a dependent
[] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: [] Were born before January 2, 1958 [] Are blind Spouse: [] Was born before January 2, 1958 [] Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Check the box if qualifies for (see instructions): Child tax credit, Credit for other dependents. Includes instructions for dependents.

Main income table with 15 rows (1a-15) and 2 columns (a, b). Includes categories like Total amount from Form(s) W-2, Household employee wages, Tip income, Medicaid waiver payments, etc.

Attach Sch. B if required.

Standard Deduction for—
• Single or Married filing separately, \$12,950
• Married filing jointly or Qualifying surviving spouse, \$25,900
• Head of household, \$19,400
• If you checked any box under Standard Deduction, see instructions.

EXAMPLE

- **EXAMPLE W-2** (will look similar to image below)

22222		a Employee's social security number		OMB No. 1545-0008							
b Employer identification number (EIN)		1 Wages, tips, other compensation		2 Federal income tax withheld							
c Employer's name, address, and ZIP code		3 Social security wages		4 Social security tax withheld							
		5 Medicare wages and tips		6 Medicare tax withheld							
		7 Social security tips		8 Allocated tips							
d Control number		9		10 Dependent care benefits							
e Employee's first name and initial		Last name		Suff.		11 Nonqualified plans		12a			
						13 Statutory employee		12b			
						Retirement plan		12c			
						Third-party sick pay		12d			
f Employee's address and ZIP code											
15 State Employer's state ID number		16 State wages, tips, etc.		17 State income tax		18 Local wages, tips, etc.		19 Local income tax		20 Locality name	

Form **W-2** Wage and Tax Statement
Copy 1—For State, City, or Local Tax Department

2022

Department of the Treasury—Internal Revenue Service

- **Driver's License Number** (if applicable)
- **Bank Statements**
- **Records of Untaxed Income** (if applicable)
- **Additional Financial Information** (if applicable)
 - Child support statements
 - TANF or welfare information
 - Real estate or stocks and bonds investments

- Family business or farm information
- **An FSA ID** to sign electronically
If you have not done so already, create an FSA ID for yourself and a parent/guardian at <https://fsaid.ed.gov/npas/index.htm>

Fill In Parent Information (if Applicable)

If FAFSA considers you a dependent student, you usually must provide parent information. To be considered independent, you must be one or more of the following:

- 24 years or older
- Married
- A graduate student
- A veteran or active-duty service member
- Supporting dependents
- An orphan
- A ward of the court
- Previously in foster care
- A legally emancipated minor
- Under legal guardianship
- An unaccompanied homeless youth

NOTE: U.S. Citizenship and Eligible Categories

A student must be one of the following to be eligible to receive federal student aid:

- **A U.S. citizen or U.S. national;**
- **A citizen of the Freely Associated States: the Federated States of Micronesia and the Republics of Palau and the Marshall Islands.** These students can only receive aid from some of the FSA programs and do not have an A-number (A-number has replaced Alien registration number/ARN). See “Citizens of the Freely Associated States” section later in this chapter); or
- **A lawful U.S. permanent resident or other eligible noncitizen.**